

## **Overview of issue conditions of the Government Bond CHF 2022 - tranche**

<b>Issuer</b>	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
<b>ISIN code</b>	CH0181915585
<b>Name of bond</b>	Government Bond CHF 2022
<b>First settlement date</b>	11.6.2012
<b>Issue period of whole amount</b>	from 25.04.2012 till 25.04.2022
<b>Maturity date</b>	25.04.2022
<b>Issue size</b>	75 000 000,- CHF
<b>Nominal value</b>	5 000,- CHF
<b>Issuing Method</b>	auction, direct sale, underwriting, syndicate
<b>Issue price</b>	unlimited
<b>Coupon rate</b>	fixing, 2,750 % p.a.
<b>Type of interest calculation</b>	30/360
<b>Coupon payment</b>	annually, on April 25
<b>Payment at redemption</b>	100 % of nominal value
<b>Type of coupon and redemption payment</b>	clearing
<b>Coupon and redemption paying agent</b>	UBS AG
<b>Issuer's account</b>	SPSRSKBA f/o 7000442388/8180-MFSRSKB1
<b>Listing</b>	Application form for stock quotation will be sent to SIX Swiss Exchange
<b>Governing Law</b>	Law of Switzerland

Source: The Debt and Liquidity Management Agency , Radlinskeho 32, 813 19 Bratislava, Slovak Republic

